

2020 Fall Conference Agenda

Wednesday, October 7, 2020

Time	Session	CPE Credits		
		Hours	CMFO/CCFO	CPA
8:00 am – 8:10 am	Welcoming Remarks Jim Arnette, Director, Division of Local Government Audit Sheila Reed, TGFOA, President			
8:10 am – 9:50 am	GASB Update Jerry Durham, Assistant Director, Division of Local Government Audit	2.0	Financial	Accounting/ Governmental
9:50 am – 10:05 am	Morning Break and Trivia Game			
10:05 am – 10:55 am	Developing a Budget Worksheet that Works for You Brad Harris, Finance & Accounting Consultant, MTAS	1.0	Financial	Accounting/ Governmental
10:55 am – 11:45 am	Economic Update Bill Fox, PhD, Boyd Center for Business & Economic Research, University of Tennessee - Economic Update	1.0	Financial	Economics
11:45 am – 12:30 pm	Lunch Break and Trivia Game			
12:30 pm – 1:50 pm	Panel Discussion – COVID-19 Grant Implementation Jerry Durham, Moderator, Assistant Director, Local Government Audit Karen Bell, Finance Director, Madison County Marianna Edinger, Finance Director, Coffee County Kristine Brock, Assistant City Administrator/CFO, City of Franklin Bryan Burklin, Assistant Director, Local Government Audit Greg Worley, Legislative Audit Review Specialist, Local Government Audit Brad Harris, Finance & Accounting Consultant, MTAS	1.5	Financial	Accounting/ Governmental
1:50 pm – 2:15 pm	Local Government Finance Issues Sheila Reed, Assistant Director, Division of Local Government Finance	.5	Financial	Finance
2:15 pm – 2:30 pm	Afternoon Break and Trivia Game			
2:30 pm – 3:20 pm	REP Tools and Forecasting Amanda McGraw, Chief Financial Officer, TN Department of Revenue Jeff Bjarke, Director of Research, TN Department of Revenue	1.0	Financial	Finance
3:20 pm – 4:10 pm	The BEP for Non-Educators Maryanne Durski, Executive Director, Office of Local Finance, TN Department of Education	1.0	Financial	Specialized Knowledge
4:10 pm – 4:40 pm	TGFOA Business Meeting – TGFOA Members			
	Total Hours	8.0		

2020 Fall Conference Agenda

Thursday, October 8, 2020

Time	Session	CPE Credits		
		Hours	CMFO/CCFO	CPA
8:00 am – 8:10 am	Welcoming Remarks Jim Arnette, Director, Division of Local Government Audit Sheila Reed, TGFOA, President			
8:10 am – 9:00 am	TN CARES Act Local Government Program Eugene Neubert, Deputy Commissioner, TN Dept of Finance & Administration	1.0	Financial	Accounting/ Governmental
9:00 am – 9:50 am	Legislative Update Jason Mumpower, Deputy Comptroller, State of Tennessee	1.0	Financial	Specialized Knowledge
9:50 am – 10:05 am	Morning Break and Trivia Game			
10:05 am – 10:55 am	Debt Update for Local Governments Kristine Brock, Assistant City Administrator/CFO, City of Franklin	1.0	Financial	Finance
10:55 am – 11:45 am	Forecasting Revenue in an Uncertain Economy Hank Fishkind, PhD, Director, PFM Financial Advisors	1.0	Financial	Finance
11:45 am – 12:30 pm	Lunch Break and Trivia Game			
12:30 pm – 1:25 pm	Utility Budgeting for Long-Term Success John Greer, Assistant Director, Division of Local Government Finance, Technical Secretary to the WWFB & Utilities Specialist to the UMRB	1.0	Financial	Finance
1:25 pm – 2:15 pm	Debt Management and Compliance John Sutton, CCFO Program Manager, CTAS	1.0	Financial	Finance
2:15 pm – 2:30 pm	Afternoon Break and Trivia Game			
2:30 pm – 3:20 pm	Audit Committees – Form & Function John Sutton, CCFO Program Manager, CTAS	1.0	Financial	Accounting/ Governmental
3:20 pm – 4:10 pm	Panel Discussion – Implementing a Central Finance Office Bryan Burklin, Moderator, Assistant Director, Local Government Audit Wesley Robertson, County Government Consultant, CTAS Ann Dyer, Finance Director, Union County Karen Bell, Finance Director, Madison County Doug Lukonen, Finance Director, Maury County	1.0	Financial	Finance
4:10 pm – 4:15 pm	Closing Remarks			
	Total Hours	8.0		

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Learning Objectives and Other Information

Learning Objectives:

At the conclusion of the conference, participants will understand and be aware of:

- Recent developments regarding new standards issued by the Governmental Accounting Standards Board (GASB);
- Practical ways to design an excel spreadsheet to support, simplify, and enhance your local government's budget process;
- Current economic trends;
- Implementation issues for COVID-19 grant accounting and compliance;
- Local finance issues;
- Revenue issues related to Tennessee's local governments;
- Tennessee's Basic Education Program (BEP) and funding for local school systems;
- The CARES Act and requirements for Tennessee's local governments;
- Recent changes to Tennessee laws;
- Debt updates impacting local governments;
- How to forecast revenue during uncertain economic times;
- Practices to strengthen utility budgeting;
- How to manage debt and ensure regulatory compliance;
- Audit committees and their purpose and function; and
- How to create and operate a central finance office.

Level of Knowledge, Experience Prerequisite, and Advance Preparation:

Overview level of knowledge and no prerequisites or advance preparation is required.

CPE Credits:

16 credits; 1 credit hour = 50 minutes

Attendance Requirements:

To obtain credit for this event that meets the Tennessee State Board of Accountancy and CCFO/CMFO requirements, attendees must submit session codes (i.e., attendance verification codes) provided during sessions.

Delivery Method:

Group Internet Based

Sponsors:

The Tennessee Comptroller of the Treasury, Division of Local Government Audit and the Tennessee Government Finance Officers Association (TGFOA)

Both sponsors are exempt from National Association of State Boards of Accountancy (NASBA) registration requirements per the rules of the Tennessee State Board of Accountancy.